

Ownership Goals Worksheet: 6-Month Plan

Instructions

Use this worksheet to define and track your ownership goals over the next six months. Be specific about your objectives, resources, and action steps. Revisit your goals regularly to measure progress and adjust as needed.

Step 1: Define Your Ownership Goals

Write down three specific goals you want to achieve in the next six months. Consider financial, professional, or personal areas where you want to take full ownership.

Goal 1:

Goal 2:

Goal 3:

Step 2: Outline Action Steps

Identify 2-3 action steps for each goal that will help you achieve it. Be specific about what you will do and by when.

Action Steps for Goal 1:

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Action Steps for Goal 2:

Action Steps for Goal 3:

Step 3: Identify Resources

List the resources (time, money, knowledge, tools, or support) you will need to accomplish your goals.

Resources for Goal 1:

Resources for Goal 2:

Resources for Goal 3:

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Step 4: Set Milestones

Define one milestone for each goal that you aim to achieve within three months. This will help you measure progress halfway through your timeline.

Milestone for Goal 1:

Milestone for Goal 2:

Milestone for Goal 3:

Step 5: Reflect on Accountability

Who will hold you accountable for these goals? Write down their names or roles and how you will update them on your progress.

Accountability Partner(s):
